



CLOSING CHECKLIST

GENERAL CHECKLIST: DOCUMENTS NECESSARY FOR CLOSING

- ☐ Appraisal & Completion Certificate (if necessary)
- ☐ Environmental
- ☐ Title Work
- ☐ Interim Note, Mortgage
- ☐ Permanent Note and Mortgage
- ☐ Organizational Documents
- ☐ Life Insurance Policy
- ☐ Hazard Insurance
- ☐ Settlement Statement
- ☐ Sworn Contractor's Statement
- ☐ Borrower Injection
- ☐ Equipment/Fixtures List and Cost Documents
- ☐ Final Occupancy Certificate
- ☐ Insurance Agent Contact Info
- ☐ Financials
- ☐ Lease
- ☐ Payment of Commitment Fee and Third Party Lender Fee
- ☐ Other, specific-to-your-project, information

Please Note:

Once a project has received SBA loan approval, Growth Corp's Closing Department will provide the Lender and Borrower with a complete, project-specific, Closing Checklist.

Growth Corp and SBA reserve the right to request specific-to-your-project information that is not listed in this Checklist if needed to finalize the closing.

If you have any questions please contact Katie Lent: lent@growthcorp.com · (773) 255-0442