

# SBA 504 LOAN PROGRAM

## REFINANCE TIMELINE



### BASIC INFORMATION

Company Name: \_\_\_\_\_  
Holding Company Name: \_\_\_\_\_  
Primary Business Contact: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Participating Bank: \_\_\_\_\_ Banker Name: \_\_\_\_\_  
Banker Phone: \_\_\_\_\_ Banker Email: \_\_\_\_\_

### ORIGINAL FINANCING *(If rolling in more than one loan, please complete for each loan)*

Date of Original Purchase: \_\_\_\_\_ Lender: \_\_\_\_\_  
Purchase Price: \_\_\_\_\_ Original Loan Amount: \_\_\_\_\_  
Assets Financed: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date of Original Purchase: \_\_\_\_\_ Lender: \_\_\_\_\_  
Purchase Price: \_\_\_\_\_ Original Loan Amount: \_\_\_\_\_  
Assets Financed: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date of Original Purchase: \_\_\_\_\_ Lender: \_\_\_\_\_  
Purchase Price: \_\_\_\_\_ Original Loan Amount: \_\_\_\_\_  
Assets Financed: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### SUBSEQUENT FINANCING

Date of Refinance: \_\_\_\_\_ Lender: \_\_\_\_\_  
Total Loan Amount: \_\_\_\_\_  
Loans Being Refinanced: \_\_\_\_\_  
\_\_\_\_\_  
Collateral Taken: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SUBSEQUENT FINANCING - CONTINUED**

Date of Refinance: \_\_\_\_\_ Lender: \_\_\_\_\_

Total Loan Amount: \_\_\_\_\_

Loans Being Refinanced: \_\_\_\_\_

Collateral Taken: \_\_\_\_\_

Date of Refinance: \_\_\_\_\_ Lender: \_\_\_\_\_

Total Loan Amount: \_\_\_\_\_

Loans Being Refinanced: \_\_\_\_\_

Collateral Taken: \_\_\_\_\_

**CURRENT FINANCING** *(If rolling in more than one loan, please complete for **each** loan)*

Date of Most Current Refinance: \_\_\_\_\_ Lender: \_\_\_\_\_

Total Loan Amount: \_\_\_\_\_

Loans Being Refinanced: \_\_\_\_\_

Collateral Taken: \_\_\_\_\_

Date of Most Current Refinance: \_\_\_\_\_ Lender: \_\_\_\_\_

Total Loan Amount: \_\_\_\_\_

Loans Being Refinanced: \_\_\_\_\_

Collateral Taken: \_\_\_\_\_

Date of Most Current Refinance: \_\_\_\_\_ Lender: \_\_\_\_\_

Total Loan Amount: \_\_\_\_\_

Loans Being Refinanced: \_\_\_\_\_

Collateral Taken: \_\_\_\_\_

**ADDITIONAL COMMENTS**

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**DISCLAIMER AND SIGNATURE**

I certify that my answers are true and complete to the best of my knowledge.

By signing below, you authorize Growth Corp to verify your statements with any source. You agree to provide any additional information that we may require to process this application.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_